



Daily Market Report

Monday, 13th April 2020

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Sr Faculty Technical Analysis

Index Summary

	Close	Change
NIFTY 50	8993.85	-118.05
NIFTY April fut	9011.10	-75.60
Premium / Discount	17.25	42.45
OI (in Lakh shares)	115.19	-2.86
INDEX PCR (OI)	1.33	-0.12
NIFTY BANK	19488.00	-425.60
BANK NIFTY April fut	19484.10	-284.20
Premium / Discount	-3.90	141.40
OI (in Lakh shares)	11.70	-0.46
INDIA VIX	51.45	3.44%

Advance / Decline

Index	Advance	Decline
NIFTY 50	20	30
NIFTY 200	84	116
BANKNIFTY	4	8

FII / FPI & DII Trading Activity (in ₹Cr.)

	FPI / FII	DII
NSE, BSE & MSEI	-1243.74	-1096.89

Market Outlook

We have seen long unwinding in Nifty April fut in today's trading session, after a negative opening Nifty fut witnessed long unwinding, made a low of 8903 & closed at 9011.10. Fresh call writing is seen at 9000 & 9200 strikes, call unwinding is seen at 9400 & 9500 strikes, fresh put writing is seen at 9000 & 8500 strikes. Now Immediate support is at 8500 & next support is at 8000, immediate resistance is at 9500 & second resistance is at 10000 as per Nifty April option's data.

Today's Top gainers in Nifty 50 are LT, HINDALCO & BHARTIARTL.
 Today's Top losers in Nifty 50 are BAJFINANCE, ZEEL & BAJAJFINSV.
 Today's best performing sectors are NIFTY METAL & NIFTY PHARMA.
 Today's worst performing sectors are NIFTY REALTY & NIFTY FIN SERVICE.

Today Nifty fut faced selling pressure around 9100 mark. Nifty fut closed slightly below shorter time frame moving average. India VIX is at 51.45 cooled down from the high of 86.63 is a good sign for the market but still at a very high value. Now a days a lot of news flow is coming on daily basis & market is trying to price in all the news flow & giving very large range in intraday trading also.
 Primary trend of Nifty is down but secondary trend is up. Stochastics is at 86 on daily charts. Now in current scenario momentum is upward but the appropriate strategy would be selling near resistance if nifty shows some downside reversal move. 9000 level will act as a trend deciding level.

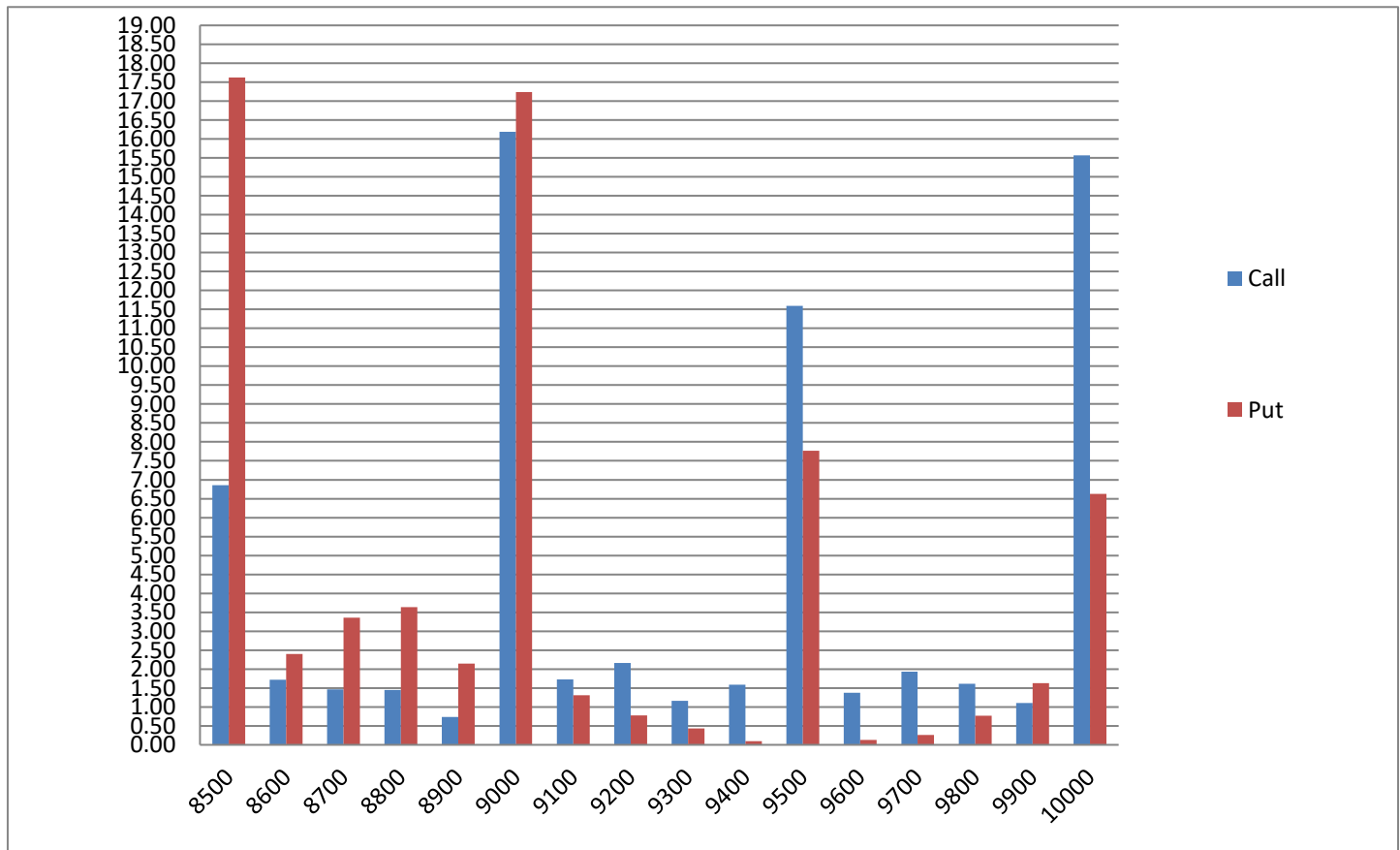
Now resistance is placed in the range of 9300 - 9500 & support is placed in the range of 8500-8000.

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NIFTY 30 April 2020 Options OI Buildup (in Lakhs shares)



STOCKS DERIVATIVE SUMMARY

LONG BUILDUP

Company	LTP	Price Change (%)	OI Change (%)
UJJIVAN	159.60	2.70	26.21
IDEA	4.20	27.27	23.17
NCC	24.40	20.20	19.86

SHORT BUILDUP

Company	LTP	Price Change (%)	OI Change (%)
TORNTPHARM	2390.00	-6.93	17.72
CHOLAFIN	151.45	-11.85	10.55
MINDTREE	715.80	-1.80	10.08

LONG UNWINDING

Company	LTP	Price Change (%)	OI Change (%)
CANBK	87.85	-4.87	-12.07
BALKRISIND	858.30	-2.48	-8.80
GODREJCP	559.95	-5.95	-7.22

SHORT COVERING

Company	LTP	Price Change (%)	OI Change (%)
CESC	507.70	8.09	-8.16
HINDALCO	113.55	5.38	-7.29
ACC	1067	6.43	-6.73

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